University of Rhode Island
College of Business
Finance - FinTech Track
2024-2025

Student Name_____ **DATE**_____

ID#_____ **Advisor** _____

First Year

Course	Description	Credit	Pre-Req.	Grade
BUS 101X	Business: Explore and Innovate	1		
BAI109	*Business Computing & Quantitative Analysis*	3	*if required*	
ECN 201 or EEC105 (A2)	Micro-Economics or Intro to Resource Econ.	3		
Gen Ed or Elective				
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Gen Ed or Elective				
BAI 111 (B3)	Intro to Business Analysis & Applications	3	BAI 109 ≥ C- if req.	
ECN 202 (A2, C1)	**Macro-Economics**	3	ECN201 or EEC105	
Gen Ed or Elective				
Gen Ed or Elective				

Sophomore Year *Please note courses can be taken either semester and Jr. Year*

Course	Description	Credit	Pre-Req.	Grade
ACC 201	Financial Accounting	3	≥ 24 credits	
BAI 210	**Managerial Statistics**	3	≥C- in BAI111/MTH131/141	
WRT 227 (B1, B2)	Business Communications	3		
BAI 310	**Business Data Analysis with Excel**	3	BAI 109/111 or equiv.	
SCA 255	Operations & Supply Chain Management	3	≥ 24 credits	
ACC 202	**Managerial Accounting**	3	ACC201	
Gen Ed or Elective				
Gen Ed or Elective				
MGT 201 (C3)	Management Foundations	3	≥ 24 credits	
FIN 220	**Financial Management** C or Better needed	3	ECN201/EEC105; ACC201; BAI210/STA308	

We recommend the one credit BUS290 Career and Internship Exploration course Sophomore year

Junior Year*

Course	Description	Credit	Pre-Req.	Grade
INE 304G (C1, GC)*	Social Entrepreneurship and Innovation	3		
Gen Ed or Elective				
MKT 265	Marketing Principles	3	≥ 24 credits	
ACC301*	**Intermediate Accounting I**	3	ACC201	
FIN 431	Financial Technologies	3		
FIN322*	**Financial Institutions & Markets**	3	ECN201/EEC105; ACC201; BAI210/STA308	
FIN321*	**Security Analysis**	3	C or better in FIN220	
MGT 341*	Organizational Behavior	3		
FIN412	Intro. to Fin. Analytics	3		
FIN390*	Junior Career Passport Program	1	WRT227 and DGC rec.	
Gen Ed or Elective				

Senior Year

Course	Description	Credit		Grade
FIN424*	**Fixed Income Security Analysis**	3	FIN220 and FIN321	
INE 315*	Legal Environment of Business	3		
FIN428*	**Multinational Finance**	3	FIN220	
Gen Ed or Elective				
Gen Ed or Elective				
MGT 445 (D1)	**Strategic Management**	3	ACC202; FIN220; MGT341; SCA255; INE315; MKT265	
FIN433*	**Machine Learning for Finance** *usually in Spring*	3	≥ C in FIN 431 & FIN412	
FIN421*	**Derivatives Securities/Risk Mgmt**	3	C or better in FIN220	
FIN434	FinTech Law *usually in Spring*	3		
Gen Ed or Elective				

120 credits

*Students should not take these upper level courses until admitted into the degree granting college.

Courses in BOLD have prerequisites

Finance - FinTech Track (2024-2025)

GENERAL EDUCATION OUTCOME AUDIT	
	Course
KNOWLEDGE	
A1. STEM	
A2. Social & Behavioral Sciences	ECN 201
A3. Humanities	
A4. Arts & Design	
COMPETENCIES	
B1. Write effectively	WRT 227
B2. Communicate effectively	WRT227
B3. Mathematical, statistical & computational literacy	BAI 111
B4. Information Literacy	
RESPONSIBILITIES	
C1. Civic knowledge responsibility	ECN 202, INE304G
C2. Global responsibility	
C3. Diversity & inclusion	MGT 201
INTEGRATE & APPLY	
D1. Integrate & apply	MGT 445
GRAND CHALLENGE	
G. At least one course approved as a "G" course	INE304G

GENERAL EDUCATION CREDIT COUNT	
Course	**Credits**
ECN 201	3
ECN 202	3
WRT 227	3
BAI 111	3
MGT 445	3
INE 304G	3
MGT 201	3
Total Gen Ed Credits	

General Education Requirements: Students must complete 40 credits of general education courses. Each of the twelve outcomes (A1-D1) must be met by at least 3 credits. No more than 12 credits general education course can have the same course code except HPR. A single course may meet more than one outcome, but cannot be double counted towards the 40 credit total. General education courses may also be used to meet requirements of the major or minor.

Global Cultural Experience: There are multiple ways to satisfy the global cultural experience requirement. Study abroad and a second Gen Ed C2 are two of them. Many business students choose to complete their C2 gen eds by studying a language. See catalog for further details.

Business Requirements:

1. Students must meet the requirements of an overall GPA of 2.5 and a 2.70 or higher average in BAI111, ACC201, ACC202, BAI210, ECN201, and ECN202 to be eligible to transfer into the degree granting college.
2. Students must earn a C or better in ACC301. Students can only repeat ACC301 one time.
3. MGT 445 Prerequisites: ACC 202, FIN220 or 220H, MGT341 or 341H, SCA255, MKT265 or 265H, and INE315 or INE304G.
4. Business majors can use up to 6 credits of free electives towards internships.

Graduation Requirements:

1. A minimum of 120 credits with an overall GPA of 2.0. An overall GPA of 2.0 (including all attempts) is mandatory for the eight 300 and 400 level courses required for the Finance major

2. Half of the credits (4 courses) in the major must be completed at URI. All courses for the major must be taken at an AACSB accredited business school.

Transfer Credit Requirements:

1. Students who wish to study at another college or university must obtain prior approval from the Dean's office and earn a grade of C or better for the credits to transfer. Students will receive credit on their transcripts and not a letter grade.

2. Credit transferred from a community or junior college is limited to half the credits required for the University of Rhode Island degree. For a degree in business, that limit is 60 credits. Junior and Senior courses not completed at an AACSB accredited college will be transferred as free elective credits only.

Honors

To receive a notation on their transcripts stating they have "completed the University Honors Program," students must take at least 18 credits in Honors Program courses. Honors Program credits must include:

One (1) Honors course at the 100/200 level;
One (1) Honors Colloquium (HPR 2XX);
One (1) Honors course at the 300/400 level;
One (1) Honors project—HPR 401;
One (1) Honors course at the 400-level, either HPR 411 or HPR 412 OR one (1) Honors project—HPR 402 (HPR 402 is for those students who choose to do a six-credit, full academic year Honors Project); and
One (1) Elective Honors Course at any level.