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Estate Planning 101:

My Estate Plan Can do That? Who Knew!

Join us for this interactive session on planning for a successful future.

Tuesday, April 30, 11:00AM-12:00PM

Learn how to help yourself, your family and your charity with a properly designed and executed estate plan. It is the best way to plan for your future and to ensure your good intentions are met. During this session, you will learn about estate planning basics, why you should create a plan, what a good plan should do and how you can continue your good work by creating a legacy.

John Garcia

John is the Assistant Vice President, Annual Initiatives and Gift Planning, at the URI Foundation & Alumni Engagement. He has spent the last 4.5 years serving as a senior staff member and managing a team of 6 high performing members. At URI, John has worked collaboratively with all members of the Foundation & Alumni Engagement team to ensure they have a solid understanding of Gift Planning techniques through regular training sessions and conversations. He has a Bachelor of Science in Business Administration with a focus in Marketing and Communication from Bryant University and more than 15 years' experience in the non-profit sector.

Paul A Silver

Paul is a partner at Hinckley Allen in Providence. Along with probate and administration of decedents' estates and trusts, post-mortem tax planning, and preparation of federal and state estate tax returns, he has been involved in valuation questions regarding real estate and shares of closely-held businesses. Paul also has in-depth expertise in the area of the legal issues related to trust and estate litigation. He received his A.B. from Harvard University and his J.D. from Boston University.