

University of Rhode Island College of Business Finance - FinTech Track (2022)

Student Name_____

ID#_

Advisor _____

DATE_

First Year Course Description Credit Pre-Req. Grade URI 101 Traditions and Transformations 1 BAI 113 Business Computing & Quantitative Analysis 3 May be required **Intro to Business Analysis & Applications** 3 Placement or > C- in BAI113 **BAI111 (B3)** Micro-Economics or Intro to Resource Econ. 3 ECN 201 or EEC105 (A2) ECN 202 (A2, C1) **Macro-Economics** 3 ECN201 or EEC105 Gen Ed or Elective Gen Ed or Elective

| Sophomore Year | | | | |
|--------------------|---|--------|---|-------|
| Course | Description | Credit | Pre-Req. | Grade |
| ACC 201 | Financial Accounting | 3 | ≥ 24 credits | |
| ACC 202 | Managerial Accounting | 3 | ACC201 | |
| BAI 210 | Managerial Statistics | 3 | C- in BAI111/MTH131/141 | |
| WRT 227 (B1, B2) | Business Communications | 3 | | |
| BAI 310 | Business Data Analysis with Excel | 3 | BAI 113/111 or equiv. | |
| SCA 255 | Operations & Supply Chain Management | 3 | ≥ 24 credits | |
| MKT 265 | Marketing Principles | 3 | ≥ 24 credits | |
| MGT 201 (C3) | Management Foundations | 3 | ≥ 24 credits | |
| FIN 220 | Financial Management | 3 | ECN201/EEC105; ACC201; BAI210/STA308 | |
| Gen Ed or Elective | | | | |

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|--------------------|---|--------|---|-------|
| Junior Year* | | | | |
| Course | Description | Credit | Pre-Req. | Grade |
| INE 304G (C1, GC)* | Social Entrepreneurship and Innovation | 3 | | |
| INE 315* | Legal Environment of Business | 3 | | |
| MGT 341* | Organizational Behavior | 3 | | |
| ACC301* | Intermediate Accounting I | 3 | ACC201 | |
| FIN412* | Intro to Fin Analytics | 3 | | |
| FIN321* | Security Analysis | 3 | ≥ C in FIN220 | |
| FIN322* | Financial Institutions & Markets | 3 | ECN201/EEC105; ACC201; BAI210/STA308 | |
| FIN390 | Junior Career Passport Program | 1 | | |
| FIN431* | Financial Technologies | 3 | | |
| Gen Ed or Elective | | | | |
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| Senior Year | | | | |
|--------------------|----------------------------------|--------|---|-------|
| Course | Description | Credit | | Grade |
| MGT 445* (D1) | Strategic Management | 3 | ACC202; FIN220; MGT341; SCA255: INE315: MKT265 | |
| FIN433* | Machine Learning for Finance | 3 | ≥ C in FIN 431 & FIN412 | |
| FIN421* | Derivatives Securities/Risk Mgmt | 3 | \geq C in FIN220 or perm. | |
| FIN424* | Fixed Income Security Analysis | 3 | FIN220 and FIN321 | |
| FIN428* | Multinational Finance | 3 | FIN220 | |
| FIN434* | FinTech Law | 3 | | |
| Gen Ed or Elective | | | | |
| Gen Ed or Elective | | | | |
| Gen Ed or Elective | | | | |
| Gen Ed or Elective | | | | |

120 credits

*Students should not take these upper level courses until admitted into the degree granting college.

Courses in BOLD have prerequisites

Gen Ed or Elective

Finance - FinTech Track (2022)

| GENERAL EDUCATION OUTCOME AUDIT | | |
|---|----------|--|
| | Course | |
| KNOWLEDGE | | |
| A1. STEM | | |
| A2. Social & Behavioral Sciences | ECN 201 | |
| A3. Humanities | | |
| A4. Arts & Design | | |
| COMPETENCIES | | |
| B1. Write effectively | WRT 227 | |
| B2. Communicate effectively | WRT227 | |
| B3 . Mathematical, statistical & | | |
| computational literacy | BAI 111 | |
| B4 . Information Literacy | | |
| RESPONSIBILITIES | | |
| C1. Civic knowledge responsibility | ECN 202, | |
| | INE304G | |
| C2. Global responsibility | | |
| C3. Diversity & inclusion | MGT 201 | |
| INTEGRATE & APPLY | | |
| D1 . Integrate & apply | MGT 445 | |
| GRAND CHALLENGE | | |
| G. At least one course approved as | | |
| a "G" course | INE304G | |

| GENERAL EDUCATION CREDIT COUNT | | | |
|---------------------------------------|---------|--|--|
| Course | Credits | | |
| ECN 201 | 3 | | |
| ECN 202 | 3 | | |
| WRT 227 | 3 | | |
| BAI 111 | 3 | | |
| MGT 445 | 3 | | |
| INE 304G | 3 | | |
| MGT 201 | 3 | | |
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| Total Gen Ed Credits | | | |

General Education Requirements: Students must complete 40 credits of general education courses. Each of the twelve outcomes (A1-D1) must be met by at least 3 credits. No more than 12 general education credits can have the same course code unless it is HPR. A single course may meet more than one outcome, but cannot be double counted towards the 40 credit total. General education courses may also be used to meet requirements of the major or minor. **Global Cultural Experience:** There are multiple ways to satisfy the global cultural experience requirement. Study abroad and a second Gen Ed C2 are two of them. Many business students choose to complete their C2 gen eds by studying a language. See catalog for further details.

Business Requirements:

- 1. Students must meet the requirements of an overall GPA of 2.5 and a 2.70 or higher average in BAI111, ACC201, ACC202, BAI210, ECN201, and ECN202 to be eligible to transfer into the degree granting college.
- 2. Students must earn a C or better in ACC301. Students can only repeat ACC301 one time.
- MGT 445 Prerequisites: ACC 202, FIN220 or 220H, MGT341 or 341H, SCA255, MKT265 or 265H, and INE315 or MGT345.
- 4. Business majors can use up to 6 credits of electives towards internships.

Graduation Requirements:

- 1. A minimum of 120 credits with an overall GPA of 2.0. An overall GPA of 2.0 (including all attempts) is mandatory for these eight courses required for the Finance major - FinTech track: ACC301, FIN321, FIN322, FIN421, FIN424, FIN428, FIN433, FIN434
- 2. Half of the credits (4 courses) in the major must be completed at URI. All courses for the major must be taken at an AACSB accredited business school.

Transfer Credit Requirements:

- 1. Students who wish to study at another college or university must obtain prior approval from the Dean's office and earn a grade of C or better for the credits to transfer. Students will receive credit on their transcripts and not a letter grade.
- Credit transferred from a community or junior college is limited to half the credits required for the University of Rhode Island degree. For a degree in business, that limit is 60 credits. Junior and Senior courses not completed at an AACSB accredited college will be transferred as free elective credits only.