

URI Shadow Day Agenda

January 13, 2022

9:30 am to 11:30 am

<https://fmr.zoom.us/j/97079653969?pwd=WHVObEM2cmdHN3Q2b0wrVjhENkIUUT09&from=addon>

URI Students

Students have been signing up

Shadow Day Goal(s) and Objective(s)

- Fidelity Investments Overviews
- Career Paths
- Skills Development

Shadow Day Agenda

Topic	Discussion Leaders	Duration	Time
Welcome, Fidelity Overview, and technology within financial services	Frank D'Ercole	30 minutes	9:30 am – 10:00 am
Career Paths and Knowing Your Brand	Frank D'Ercole Tiffany Aubee	30 minutes	10:00 am – 10:30 am
Teamwork, Collaboration, and Influence	Frank D'Ercole Nicole Halloran	30 minutes	10:30 am – 11:00 am
Fidelity Institutional Overview and Career Paths	Frank D'Ercole Paula Testa	30 minutes	11:00 am – 11:30 am